



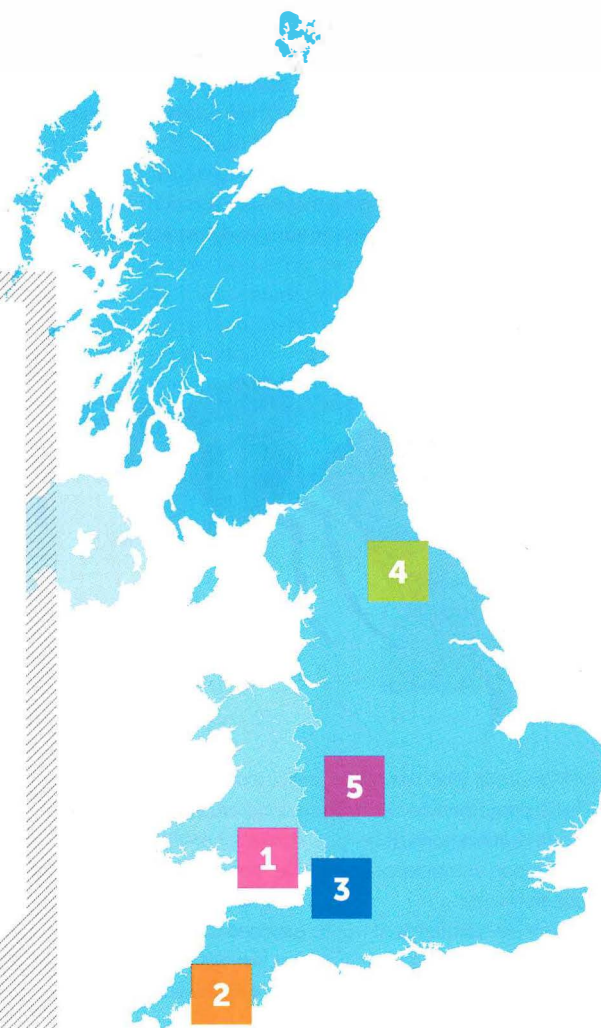
# NEXUS EYES NEXT GENERATION; WEST LIFTS LOCALS; SIDDLE SLEEPS ROUGH

Nexus takes on trainee in succession strategy; West uses roles to improve community; McColgan ticks off trophies; Eldon's Siddle raises funds for homeless



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## 1 BRIDGEND NEXT GEN ADVISER

With succession planning in mind, Bridgend-based Nexus IFA has taken on its first next-generation staff member, Nicholas Donnan (pictured), who will train as a paraplanner with a view to becoming an adviser.

'This is the start of a long-term commitment to the future of Nexus and of the IFA profession as a whole,' says Nexus development director Ian McIver.

The firm is keen to bring fresh talent into the profession and wants to educate young people on the opportunities in financial planning.



## 4 NEWTON AYCLIFFE CHARITY SLEEP-OUT

Gemma Siddle (pictured), a chartered financial planner at Eldon Financial Planning, is set to spend a night sleeping rough in Teesside on 12 May to raise funds to fight homelessness

and poverty through CEOSleepoutUK.

'There is no known training for sleeping rough, and I will have to deal with whatever comes on the night, weather and all,' she says.

To donate, visit: [www.justgiving.com/sleepoutuk](http://www.justgiving.com/sleepoutuk)



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## PLYMOUTH COMMUNITY SPIRIT



Helen West, director of West Financial Management, is using her positions in local organisations to help improve her community.

As a trustee and chair of finance of YMCA Plymouth, West is involved with the YMCA's partnership with Plymouth City Council to create a new outdoor sports facility.

She completed a skydive last year (pictured), raising £1,130 for YMCA Plymouth and Literacy in a Box.

West is also president of the Rotary Club of Roborough Plymouth.

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## BATH HEADLINE ACT

Jonathan McColgan, director of Combined Financial Strategies, enjoyed a trophy haul at the 2016 Unbiased.co.uk Media awards. He won at-retirement adviser of the year, estate planning adviser of the year and outstanding contribution to the financial press.

'It's a very important opportunity, not only to us as a business, but our industry as a whole,' he says.



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