



Special Categories of Sensitive Personal Data

I give explicit consent for Nexus Financial Planning, The Whitechurch Network Limited, trading as In Partnership, and the On-Line Partnership Group Limited, to process special categories of sensitive personal data* relating to me:

Client Name	
Client Address	

Purpose: To enable the provision of professional opinions and high quality recommendations, ensuring advice is suitable and meets compliance standards set by the Financial Conduct Authority (FCA) with the aim of recommending an application(s) for the specified product(s) listed below:

Product(s) <i>(e.g. Life cover, etc.)</i>	Type of data* processed <i>(e.g. Health, Ethnic origin, etc.)</i>	Signature	Date

I understand that you may pass this information on to a named product provider during the product application process. My sensitive personal data will be handled only by staff necessarily involved in these processes and at all times my sensitive personal data will be kept secure and confidential. Once my data has been passed to a named product provider, they will provide me with a privacy notice in respect of the processing they will carry out as a data controller in their own right. My data will be retained in line with the FCA's record keeping requirements.

I understand that my consent may be withdrawn at any time as outlined in the privacy notice.

* *Special categories of sensitive personal data refers to:*

- *personal data revealing racial or ethnic origin;*
- *personal data revealing political opinions;*
- *personal data revealing religious or philosophical beliefs;*
- *personal data revealing trade union membership;*
- *processing genetic data and biometric data for the purpose of uniquely identifying a living individual;*
- *personal data concerning health;*
- *personal data concerning a person's sex life or sexual orientation;*
- *personal data relating to criminal convictions and offences.*

For further information on special category data please see ICO website: 'What is special category data?' (<https://ico.org.uk/for-organisations/uk-gdpr-guidance-and-resources/lawful-basis/special-category-data/what-is-special-category-data>)

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Clear Concise Financial Advice

Nexus Financial Planning is an Appointed Representative of The Whitechurch Network Limited trading as In Partnership which is Authorised and Regulated by the Financial Conduct Authority.