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## MARKETING CONSENT FORM

Your privacy is important to us and we take our responsibility regarding the security of your personal information very seriously. You can find out about your rights and choices, and how we use your information in our Privacy Notice, available on our website ([www.nexusifa.co.uk](http://www.nexusifa.co.uk)), or from your adviser.

This form allows us to meet our obligations to you under the Data Protection Act (DPA) 2018, the Privacy and Electronic Communications Regulations (PECR), and the UK General Data Protection Regulations (UK GDPR).

**Unless you've given us your consent Nexus will NOT use your personal details to email you our newsletters or for marketing our services or products.**

Even though you may be an existing client who has previously subscribed to our newsletters, we like to reconfirm that this is still OK with you. If you do not sign this form any previous permissions you have given will remain in place unless you let us know otherwise, i.e. use of the unsubscribe link on any of our marketing emails.

**By completing & signing this form you are consenting to our holding and processing your personal data for our own marketing purposes, including using US based Mailchimp to email you our regular newsletters.**

Name: \_\_\_\_\_ Signed: \_\_\_\_\_

Email Address: \_\_\_\_\_

Marketing Preferences: (PLEASE TICK ONE)

Email only:

Email & Direct Mail:

Dated: \_\_\_\_\_ Postcode: \_\_\_\_\_

No Email Marketing:

Partner Name: \_\_\_\_\_ Signed: \_\_\_\_\_

Email Address: \_\_\_\_\_

Marketing Preferences: (PLEASE TICK ONE)

Email only:

Email & Direct Mail:

Dated: \_\_\_\_\_ Postcode: \_\_\_\_\_

No Email Marketing:

Rest assured, if you're a client with a current policy or investment, we will not delete your details from our systems if you do not grant consent or later unsubscribe from marketing emails. We will continue to contact you in relation to your business with us, but we won't send you our newsletters or other marketing information.

You can withdraw your consent at any time by clicking the 'unsubscribe' link on the bottom of any of our marketing emails, or by sending an email to: [unsubscribe@nexusifa.co.uk](mailto:unsubscribe@nexusifa.co.uk), or in writing to: Data Protection Representative, Nexus, 2-4 York Buildings, Cornhill, Bridgwater, Somerset, TA6 3BS. Please note that all processing of your personal data for marketing purposes will cease within a maximum of 14 days once you have withdrawn consent.

Client declines to complete, previous permissions will remain in place.

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